

Q1 and Fiscal Year 2012E

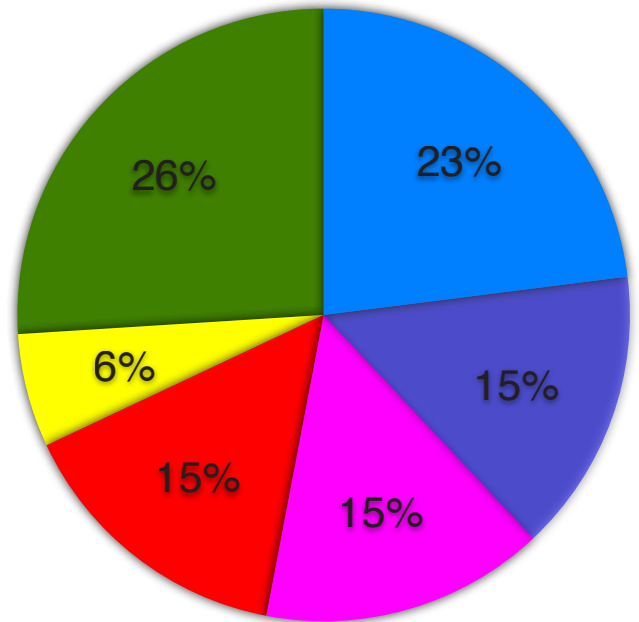
NYSE: MOGA & MOGB

Revenue

2008: \$1.903 Billion
 2009: \$1.849 Billion
 2010: \$2.114 Billion
 2011: \$2.331 Billion
 2012E: \$2.478 Billion

Moog Inc. is a worldwide designer, manufacturer, and integrator of precision control components and systems. Moog's high-performance systems control military and commercial aircraft, satellites and space vehicles, launch vehicles, missiles, automated industrial machinery, wind turbines, marine and medical equipment. Additional information about the company can be found at www.moog.com.

Segment Sales Data 2012E



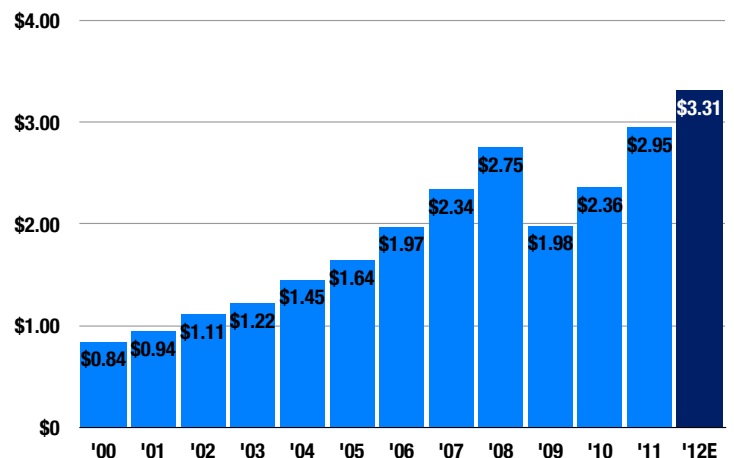
- Military A/C
- Commercial A/C
- Components
- Space & Defense
- Medical Devices
- Industrial

Recent Financial Performance

	Q1 '12	Q1 '11
NET SALES	\$ 601	\$ 554
NET EARNINGS	\$ 36.4	\$ 33.4
DILUTED EARNINGS PER SHARE	\$.80	\$.73
AVERAGE SHARES OUTSTANDING INCLUDING DILUTIVE EFFECT OF EQUITY AWARDS	45.7	45.9

DOLLARS AND SHARES IN MILLIONS EXCEPT PER SHARE AMOUNTS

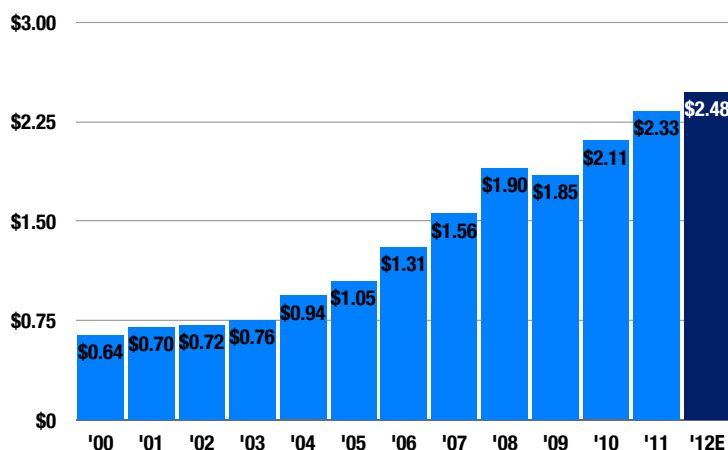
Diluted Earnings Per Share (dollars)



Our diversified, multi-industry revenue base, vigorous pursuit of aftermarket business, and successful pursuit and integration of acquisitions provides top line and bottom line growth for the company and our shareholders.

Our market diversification began fifty years ago, and our international diversification began more than thirty-five years ago. Just as investors balance their portfolios of stocks, so do we balance our portfolio of businesses to benefit both the company and its shareholders.

Moog Total Sales (dollars in billions)

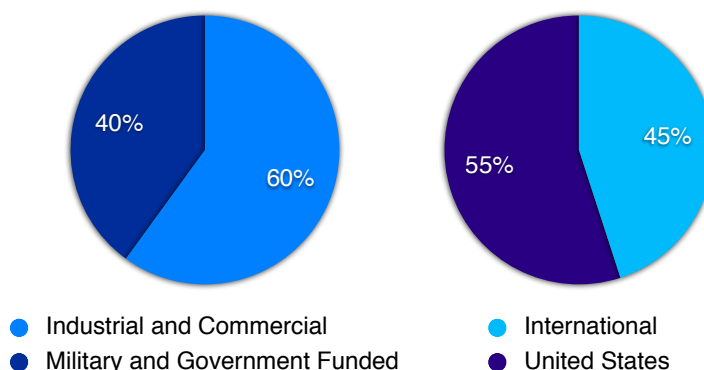


Corporate Highlights

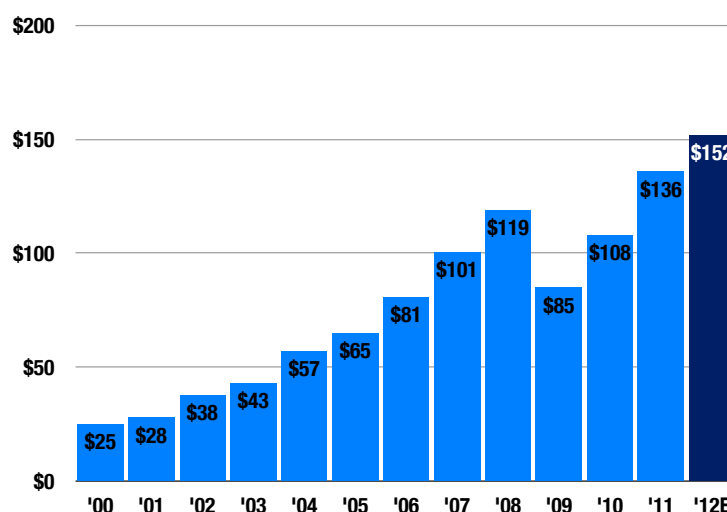
- Founded: 1951
- Fiscal Year end 2012: September 29, 2012
- Employees Worldwide: 10,399
- 52 Week Range: \$46.46 High, \$30.45 Low ⁽¹⁾
- Q1 FY'12 Range: \$44.72 High, \$30.47 Low ⁽¹⁾

⁽¹⁾ Source: Bloomberg

Balanced and Diversified Revenues



Net Earnings (dollars in millions)



Analyst Coverage (year coverage initiated)

- Cai von Rumhor, Cowen and Company – 1998
- Ron Epstein, Bank of America - Merrill Lynch – 1999
- Eric Hugel, Stephens Inc. – 2003
- J.B. Groh, D.A. Davidson & Company – 2004
- Rama Bondada, RBC Capital Markets – 2007
- Tyler Hojo, Sidotti & Company – 2008
- Mike Ciarmoli, KeyBanc Capital Markets Inc. – 2009
- Alex P. Hamilton, EarlyBird Capital – 2010

This fact sheet contains forward-looking financial information. By nature, such forward-looking information involves risks and uncertainties because they relate to events and depend on circumstances that will or may occur in the future. Actual results may differ from those expressed in such statements. The forward-looking statements included in this fact sheet are only made as of the date of this fact sheet, and the Company disclaims any obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.