

Moog Inc.
CONSOLIDATED STATEMENTS OF EARNINGS
(dollars in thousands, except per share data)

	Three Months Ended		Twelve Months Ended	
	October 3, 2009	September 27, 2008	October 3, 2009	September 27, 2008
Net sales	\$ 504,335	\$ 490,846	\$ 1,848,918	\$ 1,902,666
Cost of sales	366,405	337,388	1,311,618	1,293,452
Gross profit	<u>137,930</u>	<u>153,458</u>	<u>537,300</u>	<u>609,214</u>
Research and development	27,895	28,913	100,022	109,599
Selling, general and administrative	72,623	75,302	281,173	294,936
Restructuring expense	5,121	-	15,067	-
Interest	10,827	9,683	39,321	37,739
Equity in earnings of LTI and other	170	651	(8,844)	(1,095)
	<u>116,636</u>	<u>114,549</u>	<u>426,739</u>	<u>441,179</u>
Earnings before income taxes	21,294	38,909	110,561	168,035
Income taxes	6,107	7,255	25,516	48,967
Net earnings	<u>\$ 15,187</u>	<u>\$ 31,654</u>	<u>\$ 85,045</u>	<u>\$ 119,068</u>
Net earnings per share				
Basic	<u>\$ 0.36</u>	<u>\$ 0.74</u>	<u>\$ 2.00</u>	<u>\$ 2.79</u>
Diluted	<u>\$ 0.35</u>	<u>\$ 0.73</u>	<u>\$ 1.98</u>	<u>\$ 2.75</u>
Average common shares outstanding				
Basic	<u>42,672,736</u>	<u>42,684,157</u>	<u>42,598,321</u>	<u>42,604,268</u>
Diluted	<u>42,973,141</u>	<u>43,277,694</u>	<u>42,906,495</u>	<u>43,256,888</u>

Moog Inc.
CONSOLIDATED SALES AND OPERATING PROFIT
(dollars in thousands)

	Three Months Ended		Twelve Months Ended	
	October 3, 2009	September 27, 2008	October 3, 2009	September 27, 2008
Net Sales				
Aircraft Controls	\$ 176,737	\$ 176,349	\$ 663,463	\$ 672,930
Space and Defense Controls	70,046	62,377	274,501	253,266
Industrial Systems	137,630	136,335	454,629	532,098
Components	89,088	89,837	345,509	340,941
Medical Devices	30,834	25,948	110,816	103,431
Net sales	<u>\$ 504,335</u>	<u>\$ 490,846</u>	<u>\$ 1,848,918</u>	<u>\$ 1,902,666</u>
Operating Profit (Loss) and Margins				
Aircraft Controls	\$ 11,343 6.4%	\$ 13,449 7.6%	\$ 52,349 7.9%	\$ 54,979 8.2%
Space and Defense Controls	9,523 13.6%	5,963 9.6%	40,018 14.6%	29,261 11.6%
Industrial Systems	7,627 5.5%	16,708 12.3%	30,797 6.8%	73,467 13.8%
Components	10,932 12.3%	16,073 17.9%	55,671 16.1%	60,644 17.8%
Medical Devices	(763) (2.5%)	2,148 8.3%	(7,425) (6.7%)	9,062 8.8%
Total operating profit	<u>38,662</u> 7.7%	<u>54,341</u> 11.1%	<u>171,410</u> 9.3%	<u>227,413</u> 12.0%
Deductions from Operating Profit				
Interest expense	10,827	9,683	39,321	37,739
Equity-based compensation expense	1,031	857	5,682	4,551
Corporate expenses and other	5,510	4,892	15,846	17,088
Earnings before Income Taxes	<u>\$ 21,294</u>	<u>\$ 38,909</u>	<u>\$ 110,561</u>	<u>\$ 168,035</u>

Moog Inc.
CONSOLIDATED BALANCE SHEETS
(dollars in thousands)

	October 3, 2009	September 27, 2008
Cash	\$ 81,493	\$ 86,814
Receivables	547,571	517,361
Inventories	484,261	408,295
Other current assets	97,073	77,915
Total current assets	1,210,398	1,090,385
Property, plant and equipment	481,726	428,120
Goodwill and intangible assets	918,770	635,490
Other non-current assets	23,423	73,252
Total assets	\$ 2,634,317	\$ 2,227,247
Notes payable	\$ 16,971	\$ 7,579
Current installments of long-term debt	1,541	1,487
Contract loss reserves	50,190	20,536
Other current liabilities	377,559	347,491
Total current liabilities	446,261	377,093
Long-term debt	814,574	661,994
Other long-term liabilities	308,449	193,750
Total liabilities	1,569,284	1,232,837
Shareholders' equity	1,065,033	994,410
Total liabilities and shareholders' equity	\$ 2,634,317	\$ 2,227,247