

**MOOG INC.**  
**CONSOLIDATED STATEMENTS OF EARNINGS**  
(dollars in thousands, except per share data)

	<b>Three Months Ended</b>	
	<b>December 29, 2007</b>	<b>December 30, 2006</b>
Net sales	\$ 446,407	\$ 355,981
Cost of sales	298,777	235,299
Gross profit	<u>147,630</u>	<u>120,682</u>
Research and development	24,092	22,238
Selling, general and administrative	71,282	56,746
Interest	9,712	5,685
Other	114	611
	<u>105,200</u>	<u>85,280</u>
Earnings before income taxes	42,430	35,402
Income taxes	14,755	11,338
Net earnings	<u>\$ 27,675</u>	<u>\$ 24,064</u>
Net earnings per share		
Basic	<u>\$ 0.65</u>	<u>\$ 0.57</u>
Diluted	<u>\$ 0.64</u>	<u>\$ 0.56</u>
Average common shares outstanding		
Basic	<u>42,485,328</u>	42,317,680
Diluted	<u>43,258,660</u>	<u>43,016,743</u>

**MOOG INC.**  
**CONSOLIDATED SALES AND OPERATING PROFIT**  
(dollars in thousands)

	<b>Three Months Ended</b>	
	<b>December 29, 2007</b>	<b>December 30, 2006</b>
<b>Net Sales</b>		
Aircraft Controls	\$ 159,581	\$ 130,788
Space and Defense Controls	57,347	43,665
Industrial Systems	122,733	102,230
Components	79,587	68,319
Medical Devices	27,159	10,979
Net sales	<u>\$ 446,407</u>	<u>\$ 355,981</u>
<b>Operating Profit and Margins</b>		
Aircraft Controls	\$ 15,088 9.5%	\$ 13,319 10.2%
Space and Defense Controls	6,700 11.7%	5,376 12.3%
Industrial Systems	17,893 14.6%	13,499 13.2%
Components	14,836 18.6%	13,115 19.2%
Medical Devices	3,587 13.2%	2,145 19.5%
Total operating profit	<u>58,104</u> 13.0%	<u>47,454</u> 13.3%
<b>Deductions from Operating Profit</b>		
Interest expense	9,712	5,685
Stock option expense	1,628	1,602
Corporate expenses and other	4,334	4,765
<b>Earnings before Income Taxes</b>	<u>\$ 42,430</u>	<u>\$ 35,402</u>

**MOOG INC.**  
**CONSOLIDATED BALANCE SHEETS**  
(dollars in thousands)

	<u>December 29, 2007</u>	<u>September 29, 2007</u>
Cash	\$ 83,152	\$ 83,856
Receivables	465,188	431,978
Inventories	378,237	359,250
Other current assets	65,638	61,767
Total current assets	<u>992,215</u>	<u>936,851</u>
Property, plant and equipment	402,236	386,813
Goodwill and intangible assets	630,565	620,349
Other non-current assets	60,146	62,166
Total assets	<u><u>\$ 2,085,162</u></u>	<u><u>\$ 2,006,179</u></u>
Notes payable	\$ 817	\$ 3,354
Current installments of long-term debt	2,544	2,537
Contract loss reserves	10,970	12,362
Other current liabilities	305,475	301,975
Total current liabilities	<u>319,806</u>	<u>320,228</u>
Long-term debt	656,933	611,633
Other long-term liabilities	199,484	197,106
Total liabilities	<u>1,176,223</u>	<u>1,128,967</u>
Shareholders' equity	908,939	877,212
Total liabilities and shareholders' equity	<u><u>\$ 2,085,162</u></u>	<u><u>\$ 2,006,179</u></u>