

MOOG INC.
CONSOLIDATED STATEMENTS OF EARNINGS
(dollars in thousands, except per share data)

	Thirteen Weeks Ended December 30, 2006	Fourteen Weeks Ended December 31, 2005
	<hr/>	<hr/>
Net sales	\$ 355,981	\$ 310,171
Cost of sales	235,299	209,574
Gross profit	<hr/> 120,682	<hr/> 100,597
Research and development	22,238	13,607
Selling, general and administrative	56,746	53,560
Interest	5,685	5,620
Other	611	327
	<hr/> 85,280	<hr/> 73,114
Earnings before income taxes	35,402	27,483
Income taxes	<hr/> 11,338	<hr/> 10,686
Net earnings	<hr/> \$ 24,064	<hr/> \$ 16,797
Net earnings per share		
Basic	<hr/> \$ 0.57	<hr/> \$ 0.43
Diluted	<hr/> \$ 0.56	<hr/> \$ 0.43
Average common shares outstanding		
Basic	<hr/> 42,317,680	<hr/> 38,665,125
Diluted	<hr/> 43,016,743	<hr/> 39,339,472

MOOG INC.
CONSOLIDATED SALES AND OPERATING PROFIT
(dollars in thousands)

	Thirteen Weeks Ended December 30, 2006	Fourteen Weeks Ended December 31, 2005
Net Sales		
Aircraft Controls	\$ 130,788	\$ 127,105
Space and Defense Controls	43,665	37,102
Industrial Controls	102,230	90,142
Components	68,319	55,822
Medical Devices	10,979	-
Net sales	<u>\$ 355,981</u>	<u>\$ 310,171</u>
 Operating Profit and Margins		
Aircraft Controls	\$ 13,319 <i>10.2%</i>	\$ 15,940 <i>12.5%</i>
Space and Defense Controls	5,376 <i>12.3%</i>	1,768 <i>4.8%</i>
Industrial Controls	13,499 <i>13.2%</i>	11,550 <i>12.8%</i>
Components	13,115 <i>19.2%</i>	10,147 <i>18.2%</i>
Medical Devices	2,145 <i>19.5%</i>	- -
Total operating profit	<u>47,454</u> <i>13.3%</i>	<u>39,405</u> <i>12.7%</i>
 Deductions from Operating Profit		
Interest expense	5,685	5,620
Stock option expense	1,602	2,012
Corporate expenses and other	4,765	4,290
Earnings before Income Taxes	<u>\$ 35,402</u>	<u>\$ 27,483</u>

MOOG INC.
CONSOLIDATED BALANCE SHEETS
(dollars in thousands)

	December 30, 2006	September 30, 2006
Cash	\$ 58,175	\$ 57,821
Receivables	339,314	333,492
Inventories	305,342	282,720
Other current assets	55,773	54,068
Total current assets	758,604	728,101
Property, plant and equipment	329,538	310,011
Goodwill	454,933	450,971
Other non-current assets	115,237	118,571
Total assets	\$ 1,658,312	\$ 1,607,654
Notes payable	\$ 22,824	\$ 17,119
Current installments of long-term debt	1,759	1,982
Contract loss reserves	19,273	15,089
Other current liabilities	271,474	273,416
Total current liabilities	315,330	307,606
Long-term debt	369,230	367,457
Other long-term liabilities	177,210	169,735
Total liabilities	861,770	844,798
Shareholders' equity	796,542	762,856
Total liabilities and shareholders' equity	\$ 1,658,312	\$ 1,607,654