

MOOG INC.
CONSOLIDATED STATEMENTS OF EARNINGS
(dollars in thousands, except per share data)

	Three Months Ended		Nine Months Ended	
	June 28, 2008	June 30, 2007	June 28, 2008	June 30, 2007
Net sales	\$ 496,575	\$ 403,789	\$ 1,411,820	\$ 1,144,684
Cost of sales	338,084	261,922	956,064	753,646
Gross profit	158,491	141,867	455,756	391,038
Research and development	30,518	28,299	80,686	76,192
Selling, general and administrative	75,413	68,566	219,634	186,061
Interest	9,121	8,348	28,056	20,415
Other	(729)	909	(1,746)	985
	114,323	106,122	326,630	283,653
Earnings before income taxes	44,168	35,745	129,126	107,385
Income taxes	13,057	10,169	41,712	33,258
Net earnings	\$ 31,111	\$ 25,576	\$ 87,414	\$ 74,127
Net earnings per share				
Basic	\$.73	\$.60	\$ 2.05	\$ 1.75
Diluted	\$.72	\$.59	\$ 2.02	\$ 1.72
Average common shares outstanding				
Basic	42,646,335	42,476,094	42,577,639	42,405,088
Diluted	43,248,903	43,225,110	43,249,953	43,114,907

MOOG INC.
CONSOLIDATED SALES AND OPERATING PROFIT
(dollars in thousands)

	Three Months Ended		Nine Months Ended	
	June 28, 2008	June 30, 2007	June 28, 2008	June 30, 2007
Net Sales				
Aircraft Controls	\$ 175,384	\$ 149,801	\$ 496,581	\$ 426,294
Space and Defense Controls	63,456	47,835	190,889	138,700
Industrial Systems	142,854	111,694	395,763	324,757
Components	87,276	72,764	251,104	210,514
Medical Devices	27,605	21,695	77,483	44,419
Net sales	<u>\$ 496,575</u>	<u>\$ 403,789</u>	<u>\$ 1,411,820</u>	<u>\$ 1,144,684</u>
Operating Profit and Margins				
Aircraft Controls	\$ 12,187 6.9%	\$ 15,825 10.6%	\$ 41,530 8.4%	\$ 43,705 10.3%
Space and Defense Controls	7,455 11.7%	6,163 12.9%	23,298 12.2%	18,663 13.5%
Industrial Systems	20,582 14.4%	15,395 13.8%	56,759 14.3%	43,673 13.4%
Components	15,151 17.4%	10,877 14.9%	44,571 17.8%	33,831 16.1%
Medical Devices	2,978 10.8%	829 3.8%	6,914 8.9%	4,112 9.3%
Total operating profit	<u>58,353</u> 11.8%	<u>49,089</u> 12.2%	<u>173,072</u> 12.3%	<u>143,984</u> 12.6%
Deductions from Operating Profit				
Interest expense	9,121	8,348	28,056	20,415
Equity-based compensation expense	1,384	530	3,694	2,730
Corporate expenses and other	3,680	4,466	12,196	13,454
Earnings before Income Taxes	<u>\$ 44,168</u>	<u>\$ 35,745</u>	<u>\$ 129,126</u>	<u>\$ 107,385</u>

MOOG INC.
CONSOLIDATED BALANCE SHEETS
(dollars in thousands)

	June 28, 2008	September 29, 2007
Cash	\$ 85,092	\$ 83,856
Receivables	523,767	431,978
Inventories	415,963	359,250
Other current assets	72,733	61,767
Total current assets	1,097,555	936,851
Property, plant and equipment	426,014	386,813
Goodwill and intangible assets	645,633	620,349
Other non-current assets	69,584	62,166
Total assets	\$ 2,238,786	\$ 2,006,179
Notes payable	\$ 4,683	\$ 3,354
Current installments of long-term debt	1,967	2,537
Contract loss reserves	16,844	12,362
Other current liabilities	357,926	301,975
Total current liabilities	381,420	320,228
Long-term debt	682,348	611,633
Other long-term liabilities	212,205	197,106
Total liabilities	1,275,973	1,128,967
Shareholders' equity	962,813	877,212
Total liabilities and shareholders' equity	\$ 2,238,786	\$ 2,006,179