

Moog Inc.
CONSOLIDATED STATEMENTS OF EARNINGS
(dollars in thousands, except per share data)

	Three Months Ended		Nine Months Ended	
	June 27, 2009	June 28, 2008	June 27, 2009	June 28, 2008
Net sales	\$ 445,160	\$ 496,575	\$ 1,344,583	\$ 1,411,820
Cost of sales	319,410	338,084	945,213	956,064
Gross profit	<u>125,750</u>	<u>158,491</u>	<u>399,370</u>	<u>455,756</u>
Research and development	22,805	30,518	72,127	80,686
Selling, general and administrative	70,545	75,413	208,550	219,634
Restructuring expense	9,946	-	9,946	-
Interest	9,471	9,121	28,494	28,056
Equity in earnings of LTI and other	(3,409)	(729)	(9,014)	(1,746)
	<u>109,358</u>	<u>114,323</u>	<u>310,103</u>	<u>326,630</u>
Earnings before income taxes	16,392	44,168	89,267	129,126
Income taxes	496	13,057	19,409	41,712
Net earnings	<u>\$ 15,896</u>	<u>\$ 31,111</u>	<u>\$ 69,858</u>	<u>\$ 87,414</u>
Net earnings per share				
Basic	<u>\$ 0.37</u>	<u>\$ 0.73</u>	<u>\$ 1.64</u>	<u>\$ 2.05</u>
Diluted	<u>\$ 0.37</u>	<u>\$ 0.72</u>	<u>\$ 1.63</u>	<u>\$ 2.02</u>
Average common shares outstanding				
Basic	<u>42,571,843</u>	<u>42,646,335</u>	<u>42,571,608</u>	<u>42,577,639</u>
Diluted	<u>42,837,237</u>	<u>43,248,903</u>	<u>42,882,372</u>	<u>43,249,953</u>

Moog Inc.
CONSOLIDATED SALES AND OPERATING PROFIT
(dollars in thousands)

	Three Months Ended		Nine Months Ended	
	June 27, 2009	June 28, 2008	June 27, 2009	June 28, 2008
Net Sales				
Aircraft Controls	\$ 161,553	\$ 175,384	\$ 486,726	\$ 496,581
Space and Defense Controls	64,753	63,456	204,455	190,889
Industrial Systems	102,452	142,854	316,999	395,763
Components	90,413	87,276	256,421	251,104
Medical Devices	25,989	27,605	79,982	77,483
Net sales	<u>\$ 445,160</u>	<u>\$ 496,575</u>	<u>\$ 1,344,583</u>	<u>\$ 1,411,820</u>
Operating Profit and Margins				
Aircraft Controls	\$ 12,988 8.0%	\$ 12,187 6.9%	\$ 41,007 8.4%	\$ 41,530 8.4%
Space and Defense Controls	7,110 11.0%	7,455 11.7%	30,496 14.9%	23,298 12.2%
Industrial Systems	812 0.8%	20,582 14.4%	23,171 7.3%	56,759 14.3%
Components	14,689 16.2%	15,151 17.4%	44,739 17.4%	44,571 17.8%
Medical Devices	(4,360) (16.8%)	2,978 10.8%	(6,661) (8.3%)	6,914 8.9%
Total operating profit	<u>31,239</u> 7.0%	<u>58,353</u> 11.8%	<u>132,752</u> 9.9%	<u>173,072</u> 12.3%
Deductions from Operating Profit				
Interest expense	9,471	9,121	28,494	28,056
Equity-based compensation expense	1,031	1,384	4,651	3,694
Corporate expenses and other	4,345	3,680	10,340	12,196
Earnings before Income Taxes	<u>\$ 16,392</u>	<u>\$ 44,168</u>	<u>\$ 89,267</u>	<u>\$ 129,126</u>

Moog Inc.
CONSOLIDATED BALANCE SHEETS
(dollars in thousands)

	June 27, 2009	September 27, 2008
Cash	\$ 77,014	\$ 86,814
Receivables	523,975	517,361
Inventories	475,499	408,295
Other current assets	90,403	77,915
Total current assets	1,166,891	1,090,385
Property, plant and equipment	454,384	428,120
Goodwill and intangible assets	839,248	635,490
Other non-current assets	42,750	73,252
Total assets	\$ 2,503,273	\$ 2,227,247
Notes payable	\$ 28,497	\$ 7,579
Current installments of long-term debt	10,170	1,487
Contract loss reserves	18,815	20,536
Other current liabilities	361,598	347,491
Total current liabilities	419,080	377,093
Long-term debt	792,581	661,994
Other long-term liabilities	235,173	193,750
Total liabilities	1,446,834	1,232,837
Shareholders' equity	1,056,439	994,410
Total liabilities and shareholders' equity	\$ 2,503,273	\$ 2,227,247