
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 28, 2008**

MOOG INC.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction
of Incorporation)

1-5129
(Commission
File Number)

16-0757636
(I.R.S. Employer
Identification No.)

East Aurora, New York
(Address of principal executive offices)

14052-0018
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(716) 652-2000**

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Item 8.01 Other Events.

On May 28, 2008, Moog Inc. issued a press release announcing the pricing of its offering of \$200 million in aggregate principal amount of 7¼% senior subordinated notes due 2018. The information contained in this press release, which is filed as exhibit 99.1 to this Current Report in Form 8-K, is incorporated herein by reference.

This offering does not affect Moog's most recent financial guidance for the 2008 fiscal year as communicated in its Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on May 5, 2008. Moog reaffirms its financial guidance for the 2008 fiscal year communicated in that Quarterly Report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press release dated May 28, 2008.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MOOG INC.

Dated: May 28, 2008

By: /s/ Jennifer Walter

Name: Jennifer Walter
Controller

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Press release dated May 28, 2008.

press information

MOOG INC., EAST AURORA, NEW YORK 14052 TEL-716/652-2000 FAX -716/687-4457

release date

Immediate
May 28, 2008

contact

Ann Marie Luhr
716-687-4225

MOOG INC. ANNOUNCES PRICING OF OFFERING OF SENIOR SUBORDINATED NOTES

EAST AURORA, NY, May 28, 2008, Moog Inc. (NYSE: MOG.A and MOG.B) announced today that it has priced its offering of \$200 million 7¼% senior subordinated notes due 2018. The final terms of the notes reflect an increase of \$50 million over the amount announced in Moog's initial press release dated May 27, 2008. The notes will be issued at par and will mature on June 15, 2018. Interest on the notes will be payable semi-annually on June 15 and December 15 of each year, with interest to be paid beginning December 15, 2008. The notes are unsecured senior subordinated obligations of Moog. The net proceeds to Moog from the offering are expected to be \$196.3 million and will be used to repay indebtedness under its bank credit facility. Moog expects that the notes will be issued on June 2, 2008, subject to customary closing conditions.

These notes have not been, and will not be, registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act.

This press release does not constitute an offer to sell, or the solicitation of an offer to buy, the notes, nor shall there be any sale of the notes in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification of the notes under the securities laws of that jurisdiction.

Moog Inc. is a worldwide designer, manufacturer, and integrator of precision control components and systems. Moog's high-performance systems control military and commercial aircraft, satellites and space vehicles, launch vehicles, missiles, automated industrial machinery, marine and medical equipment. Additional information about the company can be found at www.moog.com.