SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c) See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Ferson | | | 2. Issuer Name and Ticker or Trading Symbol MOOG INC [MOGA/MOGB] | S. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner |
|--|---------|-------|---|---|
| (Last) (First) (Middle) SENECA ST & JAMISON RD | | , | 3. Date of Earliest Transaction (Month/Day/Year) 10/10/2023 | X Officer (give title below) Other (specify below) Chief Executive Officer |
| (Street) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) |
| EAST AURORA | NY | 14052 | | X Form filed by One Reporting Person Form filed by More than One Reporting Person |
| (City) | (State) | (Zip) | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if | 3. Transac Code (Ins | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities | 6. Ownership Form: Direct | 7. Nature of Indirect |
|---------------------------------|--------------------------------------|----------------------------------|-------------------------|---|---|---------------|-----------|---|-----------------------------------|---------------------------------------|
| | | any (Month/Day/Year) | Code | v | Amount | (A) or (D) | Price | Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) |
| Class A Common | 10/10/2023 | | M | | 10,000 | A | \$ 61.69 | 22,659 | D | |
| Class A Common | 10/10/2023 | | F | | 7,640 (1) | D | \$ 115.40 | 15,019 | D | |
| Class B Common | | | | | | | | 7,929 (2) | D | |

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | |
|--|---|----------------------------------|-----------------------------------|---|--------|---------------|-------|---|-----------------------------------|---------------------------------------|--|--|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if | 3. Transaction Code (Instr. 8) | | | | | 5. Amount of Securities | 6. Ownership Form: Direct | 7. Nature of Indirect | | | |
| | | any (Month/Day/Year) | Code | v | Amount | (A) or (D) | Price | Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | | | |
| Class B Common (3) | | | | | | | | 295 | I | 401 (k) | | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| (e.g., pare, cane, maname, options, conveniency | | | | | | | | | | | | | | | |
|---|--|---|---|-----------------------------------|---|-----|--------|--|-----------------|--|-------------------------------------|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transact Code (Ins 8) | | | | 6. Date Exerci Expiration Da (Month/Day/Yo | te | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | tive derivative Securities Seneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| SAR (4) | \$ 61.69 | 10/10/2023 | | M | | | 10,000 | (5) | 11/11/2023 | Class A Common | 10,000 | \$ 0.00 | 0 | D | |
| SAR (4) | \$ 74.38 | | | | | | | (5) | 11/11/2024 | Class A Common | 10,000 | | 10,000 | D | |
| SAR (6) | \$ 63.04 | | | | | | | (5) | 11/17/2025 | Class A Common | 3,333 | | 3,333 | D | |
| SAR (6) | \$ 65.90 | | | | | | | (5) | 11/17/2025 | Class B Common | 6,667 | | 6,667 | D | |
| SAR (6) | \$ 71.648 | | | | | | | (5) | 11/15/2026 | Class B Common | 10,000 | | 10,000 | D | |
| SAR (6) | \$ 82.31 | | | | | | | (5) | 11/14/2027 | Class B Common | 6,181 | | 6,181 | D | |
| SAR (6) | \$ 80.19 | | | | | | | (5) | 11/13/2028 | Class B Common | 6,988 | | 6,988 | D | |

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|---|--|---|---|-----------------------------|---|------------------------------|---|---------------------|------------|-------------------|--|--|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transact Code (Ins | | Deri Secu Acqu Disp | Derivative Securities (Month/Day/Year) Supposed of (D) (Instr. 3, 4 and | | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | I | | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| SAR (6) | \$ 85.95 | | | | | | | (5) | 11/12/2029 | Class B Common | 6,794 | | 6,794 | D | |
| SAR (6) | \$ 73.39 | | | | | | | (5) | 11/17/2030 | Class B Common | 4,452 | | 4,452 | D | |
| SAR (6) | \$ 83.00 | | | | | | | (5) | 11/16/2031 | Class B Common | 8,757 | | 8,757 | D | |

Explanation of Responses:

- 1. This represents the difference between the number of SARs exercised (10,000) and the number of shares issued as a result of the exercise (2,360). The number of shares to be issued under a SAR exercise is determined by multiplying the number of SARs being exercised by the difference between the FMV on the date of exercise (\$115.40) and the exercise price (\$61.69). Additional shares are then withheld to satisfy the Company's tax withholding obligations.
- 2. Includes 92 shares of Class B Common acquired under the Moog Inc. Employee Stock Purchase Plan on December 30, 2022, and 143 shares of Class B Common acquired under the Moog Inc. Employee Stock Purchase Plan on July 1, 2023.
- 3. Reflects shares held in Moog Inc. Retirement Savings Plan as of the most recent report to participants.
- 4. Stock Appreciation Rights (SAR) granted under the Moog Inc. 2008 Stock Appreciation Rights Plan.
- 5. SARs become exercisable ratably over three years beginning on the first anniversary from the date of grant.
- 6. Stock Appreciation Rights (SAR) granted under the Moog Inc. 2014 Long Term Incentive Plan.

Remarks:

/s/ Christopher A. Head, as Power of Attorney for Patrick J. 10/12/2023 Roche

Date

^{**} Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.